

CASE NAME: FIRSTPLUS FINANCIAL GROUP, INC.

CASE NUMBER: 09-33918-HDH-11

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

DALLAS DIVISION

FOR POST CONFIRMATION USE

QUARTERLY OPERATING REPORT

AND

QUARTERLY BANK RECONCILEMENT

QUARTER ENDING: DECEMBER 31, 2020

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconciliation and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:

Original Signature of Responsible Party

/s/ Matthew D. Orwig

Printed Name of Responsible Party

Matthew D. Orwig

Title

Post-Confirmation Trustee

Date

1/15/2021

PREPARER:

Original Signature of Preparer

/s/ J. James Jenkins

J. James Jenkins, CPA

Printed Name of Preparer

Robbins Cobb Jenkins & Associates, PLLC

Title

Accountants for Trustee

Date

1/15/2021

POST CONFIRMATION
QUARTERLY OPERATING REPORT

CASE NAME: FIRSTPLUS FINANCIAL GROUP, INC.

CASE NUMBER: 09-33918-HDH-11

QUARTER ENDING: DECEMBER 31, 2020

1 BEGINNING OF QUARTER CASH BALANCE:

432,544

CASH RECEIPTS:

CASH RECEIPTS DURING CURRENT QUARTER:

- (a). Cash receipts from business operations- Litigation Settlement
- (b). Cash receipts from loan proceeds - Savings Interest
- (c). Cash receipts from contributed capital
- (d). Cash receipts from tax refunds
- (e). Cash receipts, other - Restitution

+	0
+	8
+	0
+	0
+	0
+	0
=	8

2 TOTAL CASH RECEIPTS

CASH DISBURSEMENTS:

(A). PAYMENTS MADE UNDER THE PLAN:

- (1). Administrative - NV Franchise Tax
- (2). Secured Creditors
- (3). Priority Creditors
- (4). Unsecured Creditors - Checks Issued to Allowed Unsecureds
- (5). Additional Plan Payments

+	530
+	0
+	
+	0
+	

(B). OTHER PAYMENTS MADE THIS QUARTER:

- (1). General Business
- (2). Other Disbursements - US Trustee Program

+	431,697
+	325

3 TOTAL DISBURSEMENTS THIS QUARTER

432,552

4 CASH BALANCE END OF QUARTER

= 0

POST CONFIRMATION
QUARTERLY BANK RECONCILEMENT

CASE NAME: FIRSTPLUS FINANCIAL GROUP, INC.

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The reorganized debtor must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposits, governmental obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets for each bank reconciliation if necessary.

QUARTER ENDING: DECEMBER 31, 2020

Bank Reconciliations	Account #1	Account #2	Account #3	Account #4	TOTAL
A. Bank	Wells Fargo	Wells Fargo	Branch Bank	Branch Bank	
B. Account Number	*****0186	*****7864	*****5228	*****5236	
C. Purpose (Type)	Checking	Savings	Checking	Savings	
1 Balance Per Bank Statement	0	0	88,504	0	88,504
2 Add: Total Deposits Not Credit			0		+ 0
3 Subtract: Outstanding Checks	0	0	(88,504)	0	(88,504)
4 Other Reconciling Items			0	0	0
5 Month End Balance Per Books	0	0	0	0	= 0
6 Number of Last Check Written	#1142	NA	#2070	NA	
7 Cash: Currency on Hand	0	0	0	0	+ 0
8 Total Cash - End Of Month	0	0	0	0	= 0

CASH IN:

INVESTMENT ACCOUNTS

Bank, Account Name & Number	Date of Purchase	Type of Instrument			Value
9					+
10					+
11					+
12					+
13 Total Cash Investments					= 0
14 TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 ****				0

**** Must tie to Line 4, Quarterly Operating Report